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ADDENDUM TO

MASS TRANSPORTATION CAPITAL IMPROVEMENT GRANTS - INFORMATION FOR APPLICANTS

Remove page 8 and insert revised page 8.

Remove page 21 and insert revised page 21.

Remove page 22 and insert revised page 22.

Remove page 24, 25 and 26 and insert revised page 24.

Remove Exhibit 1.0 and replace with revised Exhibit 1.0.

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5. "Soft Match" Capital Grant Provision - Illinois Revised Statutes (1973) Chapter 127, § 49.19 (10)

Note: Since the intent of the provision was to allow projects to be implemented in the early years of the program, grants using "soft match" credits will not be made after July 1, 1975.

The Federal program requires that the non-Federal share be in cash, or in limited cases, cash equivalent contributions to the project. There are many communities and carriers which cannot generate sufficient matching funds, even though the State would assume two-thirds of the non-Federal share. This could preclude some communities or carriers from receiving any Federal funds. The State program has been designed to overcome the problem of an inability to obtain a local matching share while retaining the essential features of the matching concept. Referred to as the "soft match" approach, the State program recognizes types of local commitments beyond those recognized by the Federal program.

Basically, there are three methods for obtaining "soft match" credits. Each of these provisions can help communities or transit systems meet their local matching share requirements by providing additional State funding up to twice the amount of the applicants "soft match" credits. The three methods of obtaining "soft match" credits can be described as follows:

a. Subsidy Credits -

Monies received from a municipality, district or county which are used to meet operating expenses or debt service requirements are eligible for a soft match credit if these monies were received after January 1, 1968. Monies received by an applicant which were, or will be used for capital expenditures are not eligible for this soft match credit. If the applicant is a mass transit district, or a system owned by a municipality, the taxes received and applied to its operating expenses, or any income from property taxes, motor fuel taxes, or other tax sources which were applied to mass transportation or which were expended on behalf of mass transportation, are eligible for soft match credit.

3.9 Environmental Impact

Submit data and analysis of any environmental impacts which the proposed project might have. Where no adverse impacts are anticipated, a statement indicating this fact should be submitted. Where unavoidable adverse impacts are anticipated, a detailed description of such impacts shall be provided. Additionally it will be necessary to list possible alternative actions with detailed descriptions of each alternative. An analysis of the environmental impacts of each alternative shall be submitted in such cases.

Where a project includes objections raised by Federal, State or local governmental bodies, or citizens action groups, a disposition of the issues involved shall be included in this section.

3.10 Marketing Efforts

The State program recognizes that equipment and facilities renewal and replacement is only part of the answer to the increasing costs and decreasing ridership problems of public transportation. Equally important is an effective marketing program which includes such functions as market research, promotion (advertising,etc.), public information activities,special pricing programs, customer relations activities, etc. These efforts are not superficial, but should be considered as an integral part of the day to day operation of a transit system.

Describe in general the operator's current marketing program. For example, what is done to determine unmet transit needs? What advertising or other promotional programs are used and what is their yearly budget? What public information activities exist? Are special fares used to attract special groups of transit users? How are potential users informed of existing services?

Describe any marketing plans to be implemented in the future.

PART FOUR

4.1 Project Budget

Submit an estimated project budget based on the sixteen categories shown below. The budget should be as detailed as possible and must list all items and their corresponding costs, within each of the sixteen categories, that are being applied for in this grant application. (See typical budget format, in sample Project Budget-Exhibit 4.1.)

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1. Purchase of Rolling Stock (buses, rapid transit cars, locomotives, spare parts, etc.)

2. Purchase/Installation of Support Equipment (automobile, Office, security, fare collection, communication equipment, etc.)

3. Purchase/Installation of Service and Maintenance equipment (tow truck, tools, bus washer, fuel pumps, etc.)

4. Equipment Renovation and Improvements (rolling stock, fare collection, office, etc.)

5. Purchase of Transit System.

6. Real Estate Acquisition

7. Purchase of Other Property

8. Professional Services Contract (engineering and design, construction management and inspection, legal, appraisals, etc.)

9. Purchase/Installation of Facilities for Passenger Comfort, Safety and Information (shelters, benches, signs, etc.)

10. Demolition

11. Construction of Facilities

12. Rehabilitation/Renovation of Facilities

13. Right-of-Way Construction

14. Rehabilitation/Renovation of Right-of-Way

15. Grantee Staff and Force Account Work and Material

*16. Administration of Grant

* Not eligible for State funding.

5.1 Civil Rights Compliance

Attach a certified copy of the applicant's board resolution, ordinance or other authorization that the applicant will comply with Title VI of the Civil Rights Act of 1964 (P.L. 88-352), as amended. (See sample format - Exhibit 5.1)

5.2 Public Notice

The Division of Public Transportation will inform the applicant when the public notice should be published. The application cannot be considered final until at least five days after the public notice has been published. (See sample format - Exhibit 5.3)

5.3 Public Hearing

Public hearings for projects will be required where the nature of the project dictates this action. In general, a public hearing will be required where the project could possibly adversely affect other parties or where property acquisition is involved. The public hearing would be held for the purpose of allowing comments on the application. A complete application should be on file for inspection for a period of at least 14 (fourteen) days prior to such a hearing. Where any adverse comment is received at such a hearing, disposition of such comments should be included in the applicants' final submittal.

The State public hearing can be held jointly with the Federal public hearing; as long as the procedures set forth above are followed.

APPLICATION FOR CAPITAL GRANT -- EXHIBIT 1.0

APPLICANT _____

GRANT APPLICATION NUMBER

_____

DATE RECEIVED

_____

The Applicant hereby applies to the Illinois Division of Public Transportation for a Capital Improvement Grant, under the Transportation Bond Act. Required resolutions, documents, schedules, and exhibits in support of this grant request are attached and are to be considered a part of this application.

Project Description (briefly describe the proposed project).

Gross Project Cost	$ _____
Deduct: Revenue Financing	$ _____
Net Project Cost	$ _____
Federal Grant Requested	$ _____
State Grant Requested	$ _____
Local Matching Share	$ _____

Application is made for:

$ _____ under the 2/15 State funding, 4/5 Federal funding provision -- Section 49.19(6)

$ _____ under the 5/6 State funding, Federal eligibility provision -- Section 49.19(7)

$ _____ under the 2/3 State funding-no Federal funds provision Section 49.19(8)

$ _____ under the Emergency funding provision - Section 49.19(9)

$ _____ under the "No Match" Capital Grant provision - Section 49.19(11)

$ _____ under the "RTA Special Funding" provision - Section 49.19(12)

I certify that the statements and the supporting documents contained herein are correct and complete.

By: _____ Date: _____
(signature)

Name (typed): _____

Title: _____ Phone: _____

Address: _____

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